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B3 Consulting Group publishes prospectus and applies for admission to trading of bonds on Nasdaq Stockholm

On 16 July 2026, B3 Consulting Group AB (publ) (the "**Company**") successfully issued senior secured bonds in an initial amount of SEK 250 million, under a total framework of SEK 300 million (the "**Bonds**").

Pursuant to the terms and conditions for the Bonds, the Company has undertaken to apply for admission to trading of the Bonds on the corporate bond list of Nasdaq Stockholm. For this purpose, the Company has prepared a listing prospectus, which today has been approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The prospectus is available at the Company's website www.b3.se and at the Swedish Financial Supervisory Authority's website www.fi.se. The application for admission to trading on Nasdaq Stockholm will be submitted and the first day of trading of the Bonds on Nasdaq Stockholm is estimated to be around 24 September 2026.

For more information, please contact

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B3 Consulting Group is an expansive consulting company with approximately 900 employees. With deep technical expertise and a passion for innovation, we help the market's leading companies and organisations to create tomorrow's opportunities through digital transformation and business development. B3 has an award-winning corporate culture that values our differences, experiences and shared energy. We also strive to be an ethical and transparent company with a positive impact on society, people and the environment. B3 is present in 11 locations across Sweden and in Poland, with its head office in Stockholm. The Company was founded in 2003 and has been listed on Nasdaq Stockholm, Small Cap (B3), since 2016. Revenue in 2025 amounted to SEK 1,209.1 million, with an operating profit (EBIT) of SEK 48.3 million. Further information is available at www.b3.se.